Surgery in-training assessment

The Board of Study in Surgery

Postgraduate Institute of Medicine University of Colombo, Sri Lanka



Version 1 Oct 2016

Acknowledgements

The Board of Study in Surgery (BoS) of the Postgraduate Institute of Medicine (PGIM), Colombo, Sri Lanka gratefully acknowledges the use of the General Surgery Milestone Project of the American Board of Surgery (ABS) and the Accreditation Council for Graduate Medical Education (ACGME) - July 2015, as the basis for this document. The BoS has made modifications where appropriate to suit the Sri Lankan postgraduate surgical training program and healthcare system.

Surgery in-training assessment

This document presents milestones designed to be used in the review of surgical trainee performance and reporting to the Board of Study in Surgery (BoS) of the Postgraduate Institute of Medicine (PGIM), Colombo, Sri Lanka. Milestones are knowledge, skills, attitudes and other attributes for competencies organized in a developmental framework from less to more advanced. They are descriptors and targets for trainee performance as they progress from entry into training through to board certification. The BoS will review milestone performance data as a key element in the assessment of progression during the Pre-MD & Post-MD (Sri Lankan & overseas) phases of surgical training and of successful board certification.

For each reporting period, review and reporting will involve selecting the level of milestones that best describes a trainee's current performance level in relation to milestones, using evidence from multiple methods, such as direct observation, multi-source feedback, tests, and record reviews, etc. Milestones are arranged into numbered levels. **These levels do not correspond to the post-graduate year of education.**

Selection of a level implies that the trainee substantially demonstrates the milestones in that level, as well as those in lower levels (See the diagram on page v). A general interpretation of levels for general surgery is below:

- **Critical Deficiencies:** These learner behaviors are not within the spectrum of developing competence. Instead they indicate significant deficiencies in a trainee's performance.
- Level 1: The trainee demonstrates milestones expected of a new first year registrar.
- **Level 2:** The trainee is advancing and demonstrates additional milestones and is performing at a mid-training phase registrar level.
- **Level 3:** The trainee continues to advance and demonstrate additional milestones; the trainee demonstrates the majority of milestones targeted for a Pre-MD Surgery registrar in this sub-competency.
- Level 4: The trainee has advanced so that he or she now substantially demonstrates the milestones targeted for higher surgical training. This level is designed as the Post-MD Surgery senior registrar target.

Additional Notes

Level 4 is designed as the board certification *target* and does not necessarily represent a board certification *requirement* by itself. The decision regarding board certification will be made at the pre-board certification assessment (PBCA) and this document will form an integral component of the portfolio presented by the trainee at the PBCA.

Some milestones may exceed current expectations, eg. PBLI3 levels 3 and 4, which include expectations for the trainee to review his or her own surgical results and medical care outcomes and to identify opportunities for improvement. These specific milestones are included to prepare senior registrars and trainees at PBCA level for outcomes review and practice improvement in their specialist practice.

The diagram below presents an example set of milestones for one sub-competency in the same format as the milestone report worksheet. For each reporting period, a trainee's performance on the milestones for each sub-competency will be indicated by:

- selecting the level of milestones that best describes the trainees's performance in relation to the milestones
- or
- selecting the "Critical Deficiencies" response option
- or
- selecting the "Not Yet Assessable" response option

Practice Domain	Competency	Critical Deficiencies	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4
Care for Diseases and Conditions (CDC)	INTERPERSONAL AND COMMUNICATION SKILLS (ICS1)	This trainee is not able to clearly, accurately, and respectfully communicate with patients and families. This trainee fails to effectively communicate basic healthcare information to patients and families.	This trainee uses a variety of techniques to ensure that communication with patients and their families is understandable and respectful.(e.g. non- technical language, teach back, appropriate pacing, and small pieces of information). This trainee effectively communicates basic health care information to patients and families.	This trainee customizes communication, taking into account patient characteristics (e.g. age, literacy, cognitive disabilities, culture). This trainee provides timely updates to patients and families during hospitalizations and clinic visits.	The trainee is capable of delivering bad news to patients and families sensitively and effectively.	This trainee can customize emotionally difficult information, for example, when participating in end of life discussions. This trainee is capable of negotiating and managing conflict among patients and families.
		Comments:				Not Yet Assessable
		level in in lowe	ng a response box in the r nplies that milestones in t r levels have been substa strated.	hat level and	levels indicates that mi	ox on the line in between lestones in lower levels y demonstrated as well as e higher level(s).

Practice Domain	Competency	Critical Deficiencies	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4
Care For Diseases and Conditions (CDC)	PATIENT CARE (PC1)	This trainee is not able to perform an efficient and accurate initial history and physical examination for patients admitted to the hospital.	This trainee performs a focused, efficient, and accurate initial history and physical examination of a full spectrum of patients admitted to the hospital, including critically-ill patients.	This trainee accurately diagnoses <i>many</i> "core" surgical conditions in the curriculum and initiates appropriate management for <i>some</i> "core" conditions. This trainee can develop a diagnostic plan and implement initial care for patients seen in the Emergency Department (ED).	This trainee accurately diagnoses most "core" conditions in the curriculum and some "advanced" conditions and initiates appropriate management for most "core" and some "advanced" surgical conditions independently.	This trainee can lead a team that cares for patients with "core" and "advanced" conditions in the curriculum and delegates appropriate clinical tasks to other health care team members. This resident recognizes atypical presentations of a large number of the aforementioned conditions.
		Comments:				Not Yet Assessable
Care For Diseases and Conditions (CDC)	PATIENT CARE (PC2)	This trainee is unable to recognize or manage common post-operative problems such as fever, hypotension, hypoxia, confusion, and oliguria.	This trainee recognizes and manages common post-operative problems such as fever, hypotension, hypoxia, confusion, and oliguria with the assistance of senior trainees or staff members who are physically present.	This trainee recognizes and manages common post-operative problems such as fever, hypotension, hypoxia, confusion, and oliguria with the assistance of senior trainees or staff members who are available for consultation, but not physically present.	This trainee recognizes and manages complex post- operative problems such as sepsis, systemic inflammatory response syndrome, and multiple system organ failure independently.	This trainee can lead a team and provide supervision in the evaluation and management of complex post-operative problems such as sepsis, systemic inflammatory response syndrome, and multiple system organ failure.
		Comments:				Not Yet Assessable

Date of Assessment

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Consultant Surgeon / Unit (Seal)

Signature of Trainer

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Trainee name:

Practice Domain	Competency	Critical Deficiencies	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4
Performance of Operations and Procedures (POP)	PATIENT CARE (PC3)	This trainee lacks basic surgical skills such as airway management, knot tying, simple suturing, suture removal, administration of local anaesthetic, universal precautions and aseptic techniques (eg. surgical scrub, gowning & gloving) and is unable to reliably perform basic procedures, including venepuncture, arterial puncture, incision and drainage, minor skin and subcutaneous lump excisions, placement of an IV drip, nasogastric tube, or urinary catheter.	This trainee has basic surgical skills such as airway management, knot tying, simple suturing, suture removal, administration of local anaesthetic, universal precautions and aseptic techniques (eg. surgical scrub, gowning & gloving) and is able to reliably perform basic procedures, including venepuncture, arterial puncture, incision and drainage, minor skin / subcutaneous lump excisions, placement of an IV drip, nasogastric tube, or urinary catheter. This resident can perform basic operative steps in "core" operations/procedures.	This trainee has respect for tissue, and is developing skill in instrument handling. This trainee moves through portions of common operations without coaching and makes straightforward intra- operative decisions. This resident performs <i>some</i> of the "core" operations with minimal assistance.	This trainee demonstrates proficiency in the handling of most instruments and exhibits efficiency of motion during procedures. This trainee moves through the steps of <i>most</i> operations without much coaching and makes intra-operative decisions. This trainee performs <i>many</i> of the "core" operations and is beginning to gain experience in the "advanced" operations.	This trainee demonstrates proficiency in use of instruments and equipment required for "essential" operations, guides the conduct of most operations and makes independent intra- operative decisions. This resident can perform <i>most</i> of the "core" operations and has significant experience in the "advanced" operations. This trainee can effectively guide other trainees in "core" operations.
		Comments:				Not Yet Assessable

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Signature of Trainer

Signature of Trainee

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Trainee name:

Practice Domain	Competency	Critical Deficiencies	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4
Care For Diseases and Conditions (CDC)	MEDICAL KNOWLEDGE (MK1)	This trainee does not have basic knowledge about common surgical conditions to which a medical student would be exposed in clerkship.	This trainee has a basic understanding of the symptoms, signs, and management of the "core" diseases in the curriculum and has basic knowledge about common surgical conditions to which a medical student would be exposed in clerkship.	This trainee has basic knowledge about <i>many</i> of the "core" diseases in the SCORE curriculum and can make a diagnosis and recommend appropriate initial management. This trainee can recognize variations in the presentation of common surgical conditions.	This trainee has significant knowledge about <i>many</i> "core" diseases in the curriculum and a basic knowledge of the "advanced" diseases in the curriculum, and can make a diagnosis and initiate appropriate initial management.	This trainee has a comprehensive knowledge of the varying patterns of presentation and alternative and adjuvant treatments for "core" diseases in the curriculum and can make the diagnosis and provide initial care for the "advanced" diseases in the curriculum.
		Comments:				Not Yet Assessable
Performance of Operations and Procedures (POP)	MEDICAL KNOWLEDGE (MK2)	This trainee does not have basic knowledge about the common "core" operations to which a medical student would be exposed in clerkship.	This trainee has a basic knowledge of the "core" surgical operations in the curriculum to which a medical student would be exposed in clerkship.	This trainee has basic knowledge of the operative steps, peri-operative care, and post-operative complications for <i>many</i> of the "core" operations in the curriculum.	This trainee has a significant knowledge of the operative steps, peri- operative care, and post- operative complications for <i>most</i> of the "core" operations in the curriculum and a basic knowledge of some of the "advanced" operations.	This trainee has a comprehensive level of knowledge of the operative steps, peri-operative care, and post-operative complications for the "core" operations in the curriculum and a basic knowledge of many of the "advanced" operations.
		Comments:				Not Yet Assessable

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Signature of Trainer

Practice Domain	Competency	Critical Deficiencies	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	
Coordination of Care (CC)	SYSTEMS-BASED PRACTICE (SBP1)	This trainee does not have a basic understanding of the resources available in this hospital, regionally and nationally for coordinating patient care including: specialised medical services, nurse specialists (eg stoma & wound care), physical and occupational therapists.	This trainee has a basic understanding of the resources available in this hospital, regionally and nationally for coordinating patient care including: specialised medical services, nurse specialists (eg stoma & wound care), physical and occupational therapists	This trainee knows the necessary resources to provide optimal coordination of care and how to access them. This trainee is aware of specialized services like pain clinics, medical nutrition clinics, alcohol / substance abuse clinics, prosthetic / orthotic workshops, rehabilitation centres	This trainee is able to efficiently arrange disposition planning for his or her patients and takes responsibility for preparing all materials necessary for discharge or transfer of his or her patients. The trainee is familiar with the patient's background, support system and facilities available in the region.	This trainee coordinates the activities of surgeons, nurses, and other health care professionals to provide optimal care to the patient at the time of discharge or transfer, and to provide post-discharge advice and referrals for care that is appropriate for the patient's particular needs.	
		Comments:			Not Yet Assessable		
Improvement of Care (IC)	SYSTEMS-BASED PRACTICE (SBP2)	This trainee does not demonstrate evidence that he or she considers how hospital and health care systems impact his or her practice. This trainee does not demonstrate awareness of variation in practice within or across health care systems.	This trainee has basic knowledge of how health systems operate. This trainee knows system factors that contribute to medical errors and is aware that variations in care occur.	This trainee understands how patient care is provided in his or her system and recognizes certain specific system failures that can affect patient care. This trainee follows protocols and guidelines for patient care.	This trainee makes suggestions for changes in the health care system that may improve patient care. This trainee reports problems with technology (e.g., devices and automated systems) or processes that could produce medical errors.	This trainee participates in work groups or performance improvement teams designed to reduce errors and improve health outcomes. This trainee understands the appropriate use of standardized approaches to care and participates in creating such protocols of care.	
		Comments:				Not Yet Assessable	

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Trainee name:

Practice Domain	Competency	Critical Deficiencies	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4
Teaching (TCH)	PRACTICE- BASED LEARNING AND IMPROVEMENT (PBLI1)	This trainee does not communicate effectively as a teacher (eg. is disorganized, is inattentive, uses language unsuitable for the level of the learner, discourages and disregards questions).	This trainee willingly imparts educational information clearly and effectively to medical students and other health care team members. This trainee uses media in presentations appropriately and effectively.	This trainee communicates educational material accurately and effectively at the appropriate level for learner understanding. This trainee accurately and succinctly presents patient cases in conferences.	This trainee demonstrates an effective teaching style when asked to be responsible for a conference or formal presentation.	This trainee recognizes teachable moments and readily and respectfully engages the learner. This trainee is a highly effective teacher with an interactive educational style and engages in constructive educational dialogue. This trainee facilitates conferences and case discussions based on assimilation of evidence from the literature.
		Comments:		<u>_</u>	· · · · · ·	Not Yet Assessable

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Trainee name:

Practice Domain	Competency	Critical Deficiencies	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4
Self-directed Learning (SDL)	PRACTICE-BASED LEARNING AND IMPROVEMENT (PBLI2)	This trainee does not engage in self-initiated, self-directed learning activities. This trainee does not complete simulation assignments. This resident is frequently absent for scheduled simulation exercises without a valid excuse.	This trainee completes learning assignments using multiple sources. This trainee participates in assigned skills curriculum activities and simulation experiences to build surgical skills eg basic surgical skills and basic laparoscopic skills workshops	This trainee independently reads the literature and uses sources (eg. peer-reviewed publications, practice guidelines, textbooks, library databases, and online materials) to answer questions related to patients. This trainee develops a learning plan based on feedback with some external assistance. This trainee identifies gaps in personal technical skills and works with faculty members to develop a skills learning plan.	This trainee looks for trends and patterns in the care of patients and reads and uses sources to understand such patterns. This trainee can select an appropriate evidence-based information tool to answer specific questions while providing care. This trainee independently practices surgical skills in a simulation environment to enhance technical ability.	This trainee participates in local, regional, and national activities, optional conferences, and/or self- assessment programs. This trainee demonstrates use of a system or process for keeping up with changes in the literature, and initiates assignments for other learners. This trainee leads surgical skills experiences for students and residents and participates in skills curriculum development.
		Comments:			· · · · · · · · · · · · · · · · · · ·	Not Yet Assessable

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Trainee name:

Practice Domain	Competency	Critical Deficiencies	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4
Improvement of Care (IC)	PRACTICE-BASED LEARNING AND IMPROVEMENT (PBLI3)	This trainee does not demonstrate interest or ability in learning from the results of his or her practice. This trainee fails to recognize the impact of errors and adverse events in practice.	This trainee actively participates in Morbidity and Mortality (M&M) and/or other Quality Improvement (QI) conferences with comments, questions, and/or accurate presentation of cases. This trainee changes patient care behaviors in response to feedback from his or her supervisors. This trainee recognizes when and how errors or adverse events affect the care of patients.	This trainee evaluates his or her own surgical results and the quality and efficacy of care of patients through appraisal and assimilation of scientific evidence. This trainee uses relevant literature to support his or her discussions and conclusions at M&M and/or other QI conferences. This trainee performs basic steps in a QI project (e.g., generates a hypothesis, conducts a cause-effect analysis, creates method for study). This trainee understands how to modify his or her own practice to avoid errors.	This trainee evaluates his or her own surgical results and medical care outcomes in a systematic way and identifies areas for improvement. This trainee identifies probable causes for complications and deaths at M&M and/or other QI conferences with appropriate strategies for improving care. This trainee begins to recognize patterns in the care of his or her patients and looks for opportunities to systematically reduce errors and adverse events.	This trainee exhibits on-going self evaluation and improvement that includes reflection on practice, tracking and analyzing his or her patient outcomes, integrating evidence-based practice guidelines, and identifying opportunities to make practice improvements. This trainee discusses or demonstrates application of M&M and/or other QI conference conclusions to his or her own patient care. This trainee leads a QI activity relevant to patient care outcomes.
		Comments:				Not Yet Assessable

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Trainee name:

Practice Domain	Competency	Critical Deficiencies	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4
Care for Diseases and Conditions (CDC)	PROFESSIONALISM (PROF1)	or respectful, not respecting patient confidentiality and privacy, demonstrating lack of integrity, or failing to take responsibility for patient care activities.	This trainee is polite and respectful toward patients, their families, and other health care professionals. This trainee demonstrates a commitment to continuity of care by taking personal responsibility for patient care outcomes. This trainee responds to calls and consultation requests promptly. This trainee is honest and trustworthy. This trainee consistently respects patient confidentiality and privacy.	This trainee maintains composure in accordance with ethical principles even in stressful situations. This trainee exhibits compassion and empathy toward patients and their families. This trainee recognizes the limits of his or her knowledge and asks for help when needed.	This trainee ensures patient care responsibilities are performed and continuity of care is maintained. This trainee accepts responsibility for errors in patient care and can initiate corrective action. This trainee consistently demonstrates integrity in all aspects of care and professional relationships.	This trainee serves as a role model for ethical behavior. This trainee positively influences others by assertively modeling professionalism. The trainee consistently places the interests of patients ahead of self interests when appropriate.
		Comments:	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·	Not Yet Assessable

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Trainee name:

Practice Domain	Competency	Critical Deficiencies	LEVEL 1		LEVEL 2		LEVEL 3			LEVEL 4
Maintenance of Physical and Emotional Health (MPEH)	PROFESSIONALISM (PROF2)	This trainee's behavior and/or physical condition concern me. This trainee flagrantly and repeatedly violates duty hour requirements.	The trainee understands the institutional resources available to manage personal, physical, and emotional health (e.g., acute and chronic disease substance abuse, and mental health problems). The trainee complies with duty hours standards. This trainee understands the principles of physician wellness and fatigue mitigation.	or he health appro fatigu This and e his or	rainee monitors own personal and wellness a priately mitigates e and/or stress. trainee effective fficiently manage her own time ar es fitness for dut	and he es an er wo ely nd ap ty. pe	his trainee sets an xample by promoting ealthy habits and creat n emotionally healthy nvironment for those vorking with him or he he trainee models ppropriate management ersonal health issues atigue and stress.	ating r. ent of	healthy This tra approp person other n care te This tra modify interve assure under mainta and do patient naps, o	ainee is proactive in ing schedules or ning in other ways to that those caregivers his or her supervision in personal wellness on ot compromise safety (e.g., requires counsels, refers to es, reports to program
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		Comments:			·				Not	Yet Assessable

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Practice Domain	Competency	Critical Deficiencies		LEVEL 1			LEVEL2			LEVEL 3			LEVEL 4	
Performance of Assignments and Administrative Tasks (PAT)	PROFESSIONALISM (PROF3)	This trainee consistently fails to meet requirements for timely performance of administrative tasks and/or requires excessive reminders, follow-up, etc.	This trainee completes his or her operative case logs and duty hour logs, performs other assigned and required administrative tasks in a timely fashion, and does not require excessive reminders or follow-up (eg. visa renewal, credentialing, obtaining a medical license).		This trainee is prompt in attending conferences, meetings, operations, and other activities. This trainee responds promptly to requests from faculty members and departmental staff members (eg. call responsiveness, contactability).		This trainee assures that others under his or her supervision respond appropriately to responsibilities in a timely fashion.		for cor promp	ainee sets an exa nference attendar tness, and attenti ed tasks.	nce,			
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		Comments:										Not	Yet Assessab	ole 🗌

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Trainee name:

Practice Domain	Competency	Critical Deficiencies	LEVEL 1	LEVEL 2	LEVI	EL 3	LEVEL 4
Care for Diseases and Conditions (CDC)	INTERPERSONAL AND COMMUNICATION SKILLS (ICS1)	This trainee is not able to clearly, accurately, and respectfully communicate with patients and their families. This trainee fails to effectively communicate basic health care information to patients and families.	This trainee uses a variety of techniques to ensure that communicat with patients and their families is understandat and respectful (e.g., nor technical language, tead back, appropriate pacing and small pieces of information). This trainee effectively communicates basic he care information to patie and their families.	tion account patient characteristics (e.g., literacy, cognitive disabilities, culture). ch g, This trainee provides timely updates to pa and their families du hospitalizations and visits.	ng into delivering bad patients and th sensitively and s sensitively and trients tring	news to heir families l effectively. This tr negoti conflic	rainee can customize onally difficult nation (eg. when pating in end-of-life ssions). rainee is capable of iating and managing ct among patients and amilies.
		Comments:				Not	Yet Assessable

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Trainee name:

Practice Domain	Competency	Critical Deficiencies	LEVEL 1		LEVEL 2			LEVEL 3			LEVEL 4
Coordination of Care (CC)	INTERPERSONAL AND COMMUNICATION SKILLS (ICS2)	This trainee displays disrespectful or resentful behaviours when asked to evaluate a patient or participate in a care conference with other members of the health care team.	This trainee willingly exchanges patient information with team members. This trainee responds politely and promptly to requests for consults and care coordination activiti This trainee performs face-to-face hand-overs patients.	b ir h a li es. T h c of ir c ir	This trainee exhibits behaviour that invites information sharing w health care team mer eg. respect, approachability, activ istening). This trainee performs hand-over best practi eg. uses multiple for information transfer, confirms receipt of information, invites juestions).	vith mbers re s ices	plans w the hea keeps ti patient plan ch This tra complet organiz referring provide	inee delivers ti te, and well ed information g physicians ar rs of follow-up me of patient o	irrs of and e on care imely, to nd to care	leaders team re patient time se from th team. This tra manag provide This tra respons that cle	inee assumes overall hip of a health care esponsible for his or her is, while at the same eking and valuing input he members of the inee negotiates and es conflict among care rs. inee takes sibility for ensuring ar hand-overs are t transitions of care.
		Comments:								Not `	Yet Assessable

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Trainee name:

Practice Domain	Competency	Critical Deficiencies	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4
Performance of Operations and Procedures (POP)	INTERPERSONAL AND COMMUNICATION SKILLS (ICS3)	This trainee does not communicate effectively with patients, hospital staff members, and/or the senior surgeon in the operating room.	This trainee communicates basic facts effectively with patients, hospital staff members, and the senior surgeon in the operating room. This trainee understands the necessary elements of informed consent for procedures.	This trainee effectively describes various aspects of the procedure and peri- operative care to the patient and his or her family and other operating room team members. This trainee leads a pre- operative "time out" using the WHO checklist. This trainee performs clear informed consent discussion for basic procedures.	This trainee anticipates logistical issues regarding the procedure and engages members of the operating team to solve problems. This trainee performs clear informed consent discussion for complex procedures.	This trainee is capable of leadership when unexpected events occur in the operating room and is able to communicate effectively with the family when unexpected events occur in the operating room.
		Comments:				Not Yet Assessable

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